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SUGAR REPORTS

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NOTICE

STARTING IN 1972,SUGAR REPORTS WILL BE#
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MARKET REVIEW

The strike of dock workers at West Coast ports, which began July 1 and which closed the refining operations of the only cane sugar refinery on the West Coast, continues. However, this refinery has recently resumed operations on a reduced basis, using limited quantities of raw sugar shipped from Hawaii through Vancouver, Canada.

Preliminary reports of sales of sugar by primary distributors continue to compare well with last year when record quantities were distributed. Through Sept. 18, 1971, sales totaled 8,030,000 short tons, raw value, compared with 8,098,000 tons sold through the same date last year. While reported sales this year are about 68,000 tons behind those reported during the comparable period last year, inclusion of constructive deliveries^{1/} which in 1969 totaled 40,000 tons and in 1970, 161,000 tons -- in the year of actual delivery reveals that 1971 physical deliveries through Sept. 18, were 53,000 tons more than physical deliveries during the comparable period of last year. Deliveries of 5,600,000 tons of cane sugar in 1971 are about 212,000 tons ahead of last year while physical deliveries of beet sugar are behind by about 133,000 tons.

Stocks of raw and refined sugar held by all primary distributors on Aug. 28, 1971, totaled 1,571,000 short tons raw value, according to preliminary reports. This was 361,000 tons less than a month earlier but 188,000 tons more than at the end of August last year. Beet sugar processors stocks of 647,000 tons were 269,000 tons less than on July 31, but 90,000 tons more than on Aug. 31, last year. Cane sugar refiners' inventories of 815,000 tons of raw and refined sugar were 20,000 tons less than at the end of July and 84,000 tons more than a year earlier.

Deliveries of refined sugar reported by States of destination during the first seven months of 1971 were 1.8 percent below those of the comparable period last year. Only one of the geographic regions -- the New England with an increase of 0.5 percent--received more sugar in the 1971 period. Regions receiving less sugar during January-July 1971 were the West down 5.8 percent, the North Central down 2.4 percent, the mid-Atlantic down 0.4 percent and the South down 0.3 percent.

^{1/} Sugar sold and charged to quota at year-end but physically delivered in January and February of the following year.

Individually, reported deliveries were higher to 21 States in the 1971 period, lower to 28 States and about the same in one. Three States-- Ohio, Florida and Maryland-- had increases of more than 200,000 hundredweight -- up 639,000, 248,000 and 233,000 hundredweight, respectively, while there were nine States to which deliveries in 1971 were down 100,000 hundredweight or more. Illinois and California with reported deliveries of 1,320,000 and 767,000 hundredweight less, respectively had the largest declines reflecting constructive deliveries made to these States at the year-end 1970.

Deliveries of sugar to processors of food, beverages and other products during the first half of 1971 declined 0.9 percent below first half deliveries in 1970 while deliveries for consumption in the homes and institutions were down 4.8 percent. Four of the six food processing groups received more sugar during the 1971 half. Deliveries to manufacturers of ice cream and dairy products showed the largest increase, up 8.8 percent, followed by canners, up 7.6 percent and multiple and unclassified food uses, up 6.6 percent. Deliveries to beverage manufacturers, which accounted for about 35 percent of all deliveries to industrial type users, increased 0.4 percent during the first six months of 1971. Deliveries for use in industrial non-food products, a relatively minor category, increased 18.2 percent, while deliveries for use in bakery, cereal and related products declined 9.5 percent, and for confectionery and related products 7.2 percent. Deliveries of sugar were down to all four of the non-industrial categories in the 1971 half as compared with 1970 with deliveries to hotels, restaurants and institutions down 14.5 percent, wholesalers down 5.3 percent, retailers down 1.7 percent and all other deliveries, including deliveries to Government agencies, down 23.1 percent.

Deliveries of sugar in consumer-size packages (less than 50 pounds) by primary distributors during the first half of 1971 were up 0.8 percent as compared with the first half of 1970. Increases occurred in three of the five geographical regions. The middle-Atlantic region had the largest increase up 6.8 percent followed by the North Central region up 0.9 percent and the South up 0.4 percent. Decreases occurred in the West down 3.7 percent and the New England down 2.4 percent. Over-all reported deliveries of cane sugar in consumer-size packages in the first half of 1971 were up 2.4 percent as compared with this period of 1970 while deliveries of beet sugar similarly packaged declined 6.2 percent. The relative proportions of total consumer-size package deliveries in the first half of 1971 were 83.0 percent cane sugar and 17.0 percent beet and for the first half of 1970, 81.7 percent cane sugar and 18.3 percent beet.

First half deliveries of liquid sugar, both beet and cane, by primary distributors during 1971 were down 3.3 percent as compared with 1970; deliveries of liquid beet sugar, which accounted for 19.3 percent of all liquid sugar delivered during the period, increased 8.7 percent while deliveries of liquid cane sugar decreased 5.8 percent.

First half 1971 deliveries of bulk granulated sugar, both beet and cane, by primary distributors were up 5.0 percent as compared with the first half of 1970; deliveries of bulk cane sugar, which accounted for 62.5 percent of all bulk sugar delivered during the period, increased 21.8 percent while deliveries of bulk beet sugar decreased 14.6 percent.

Sales of dextrose during the first half of 1971 increased 1.6 percent above those of the first half of 1970. Sales to industrial users, which accounted for about 97 percent of all dextrose sales reported, increased 1.7 percent and sales to non-industrial type users increased 0.1 percent. Four of the seven industrial type users received more dextrose during the 1971 half as compared with 1970--three received less. Those with increases were beverage manufacturers up 44.8 percent, confectionery and related products up 16.0 percent, canners up 12.9 percent and multiple and unclassified food uses up 10.3 percent. Deliveries of dextrose for use in industrial non-food products, the second most important category, declined the most, 14.5 percent, while deliveries for use in baked goods, cereals and allied products, which accounted for more than 40 percent of all dextrose sales reported, declined 6.7 percent and deliveries for use in ice cream and dairy products, a relatively minor category, declined 2.6 percent.

During the period under review, no new announcements of changes in the quoted prices for refined sugar sold at wholesale in the several geographic regions were noted. Shown below are the quoted prices as of Sept. 27 for refined cane and beet sugar sold at wholesale in the basis pack (100-pound paper bags) and in bulk, by regions:

	PRICE QUOTATIONS IN CENTS PER POUND	
	<u>Hundredweight bags</u>	<u>Bulk dry</u>
Northeast	12.60/12.70	12.40
Southeast	12.20	12.00
Gulf	11.70/11.90	11.45/11.70
Chicago-west	11.60	11.45
Intermountain Northwest	11.35	11.10
Pacific Coast	11.40	11.25

Actual prices may differ somewhat from the quotations. During the period of the price freeze, the actual price that may be charged by each seller of refined sugar can be no higher than the price inclusive of discounts that he charged on a substantial portion of his sales during the base period July 16 through Aug. 14, 1971.

The U.S. average retail price for refined sugar sold in 5-pound paper bags during August was 13.70 cents per pound compared with 13.64 cents in July and 13.12 cents in August of last year.

The quoted price for raw sugar, duty paid and delivered to New York, as established by the spot committee of the New York Coffee and Sugar Exchange, averaged 8.66 cents per pound in August, up from 8.58 cents in July and 8.19 cents in August of last year. During the first eight months of 1971, the quotation has averaged 8.46 cents per pound, 4.7 percent above the 8.08 cents averaged during that period of last year. The quotation remained unchanged at 8.61 cents per pound from Aug. 26 until Sept. 21, when it declined to 8.50 cents per pound.

The Department's Crop Reporting Board reported that prospects for the 1971 sugarbeet crop improved slightly during August. Based on conditions as of Sept. 1, production is now forecast at 25.7 million tons as compared with 25.4 million tons forecast a month earlier. If the Sept. 1 forecast is realized, the 1971 crop in terms of sugarbeet tonnage would be about two percent below last year and eight percent below the record 1969 crop. Yield prospects improved in Colorado, Nebraska and Washington.

Prospects for 1971 mainland sugarcane production for sugar and seed on Sept. 1 were unchanged from Aug. 1, although hurricane Edith which struck the sugarcane belt in Louisiana on Sept. 16 is expected to reduce yields in that State. Initial estimates of the damage by industry sources indicate that yields may average about 24 tons of sugarcane per acre compared with 26 tons estimated prior to the storm. If the initial assessment of storm damage is borne out, mainland sugarcane production for sugar and seed would total about 14.3 million tons, or about 7 percent more than last year and 23 percent more than the 1969 crop. However, it is likely that the hurricane has also reduced the quantity of sugar which can be obtained from each ton of sugarcane.

Sept. 1 prospects for sugarcane production in Hawaii were unchanged from a month earlier and 1971 crop harvest is about on schedule. Production of cane sugar in Hawaii through Sept. 18, 1971 totaled 992,577 short tons, 96 basis compared with 985,540 tons produced through Sept. 26, 1970.

The spot quotation of the New York Coffee and Sugar Exchange for World bulk sugar (No. 11 Contract) f.o.b. and stowed at Greater Caribbean ports, including Brazil, averaged 4.37 cents per pound during August, up from 4.20 cents during July and 3.83 cents during August of last year. For the period January-August 1971 the quotation averaged 4.49 cents per pound. Since trading in the No. 11 Contract commenced on May 5, 1970, figures are not available for the comparable period of last year. However, the quotation for the NO. 8 Contract for World sugar (bagged), which was generally quoted about .07 cent per pound higher than for bulk sugar (primarily because of the costs of bags and bagging), averaged 3.59 cents per pound during the January-August 1970 period.

The quotation for World sugar weakened during the latter part of August, declining from 4.53 cents per pound on Aug. 18, to 4.15 cents on Aug. 31. This trend has continued into September when the quotation declined from 4.15 cents on Sept. 1 to 3.90 cents on Sept. 17, but on Sept. 22, it strengthened, rising to 3.94 cents. On Sept. 24, World sugar was quoted at 3.94 cents per pound and for the period Sept. 1-24, averaged 3.99 cents compared with 3.87 cents during the same period last year.

ADMINISTRATIVE ACTIONS

<u>Date announced</u>	<u>Nature of action</u>
September 2, 1971	Provides means for determining rates of commercially-recoverable sugar from sugarbeets of the 1971 crop. (See Sept. 11, 1971 Federal Register)
September 21, 1971	Announced a determination of fair and reasonable prices for 1971-crop sugarbeets which in general requires producer-processors to pay for sugarbeets at prices not less than those provided in their 1971 crop sugarbeet purchase contracts with producers. Details of the determination are the same as in the 1970 crop determination, except that deductions from the settlement price for sugarbeets to compensate the processor for certain costs in connection with the storage of concentrated juice are permitted only if agreed upon. Limitations on the charge are in other respects unchanged.

Table 1- Sugar supply and disposition by primary distributors, January-July 1971

(Short tons, raw value)

Item	:	:	:	Main-land cane processors:	:	Refiners	:	Net total
	(1)	(2)	(3)	(4)	(5)	(6)		
SUPPLY								
1. Inventory Jan. 1, 1971	1,354,917	3,903	375,870	803,791 ^{2/}	253,124 ^{2/}	2,791,605		
2. Production and movement								
a. Received as direct-consumption sugar	0	81,998	0	0	3,325	85,323		
b. Produced from beets or cane	1,260,666	0	391,224	0	0			
Less deliveries to Refiners	0	0	559,255	0	0	1,092,635 ^{3/}		
c. Receipts of raws by refiners	0	0	0	4,360,699 ^{4/}	0			
Less raws melted	0	0	0	4,680,019	0	-319,320 ^{5/}		
d. Refined from raws melted	0	0	0	0	4,633,421	4,633,421		
e. Adjustments	-880	0	-216	+37	-3,470	-4,529		
f. Sub-total	1,259,786	81,998	-168,247	-319,283	4,633,276	5,487,530		
3. Net total supply	2,614,703	85,901	207,623	484,508	4,886,400	8,279,135		
DISPOSITION								
4. Distribution for								
a. Quota purposes	1,699,114	61,975	41,212	5,719	4,453,237	6,261,257		
b. Export	0	0	0	0	59,060	59,060		
c. Livestock feed	0	8,774	0	313	13,729	22,816		
d. Alcohol	0	0	0	0	4,263	4,263		
e. Sub-total	1,699,114	70,749	41,212	6,032	4,530,289	6,347,396		
5. Inventory July 31, 1971	915,589	15,152	166,411	478,476 ^{6/}	356,111 ^{6/}	1,931,739		
6. Total distribution and inventory	2,614,703	85,901	207,623	484,508	4,886,400	8,279,135		

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Includes mainland cane sugar not charged to quota: Raws, 137,566; Refined, 15,015; Total, 152,581.

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 559,255 tons received from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Refiners' inventories include mainland cane sugar not charged to quota: Raws, 5,208; Refined, 6,156; Total, 11,364.

Table 2-Distribution of sugar by primary distributors, January-July 1971 and 1970

Item	1971	1970	Change 1970 to 1971
Short tons, raw value			
Continental United States			
Refiners' raw	6,032	11,491	-5,459
Refiners' refined	4,530,289	4,403,159	+127,130
Sub-total	4,536,321	4,414,650	+121,671
Beet processors' refined	1,699,114	1,932,113	-232,999
Importers' direct consumption	70,749	85,354	-14,605
Mainland sugarcane processors'	41,212	32,685	+8,527
Total	6,347,396	6,464,802	-117,406
For: Export	59,060	35,099	+23,961
Livestock feed	22,816	35,294	-12,478
Alcohol	4,263	13,595	-9,332
Continental consumption ^{1/}	6,261,257	6,380,814	-119,557
Puerto Rico	70,000 ^{2/}	68,982	+1,018
Hawaii	21,000	21,206	-206
1/ Includes deliveries for United States Military forces at home and abroad			
2/ Estimated			

Table 3 Stocks of sugar held by primary distributors in the continental United States, July 31, 1971 and 1970

Item	1971	1970	Change 1970 to 1971
Short tons, raw value			
Refiners' raw	478,476	515,305	-36,829
Refiners' refined	356,111	225,079	+131,032
Sub-total ^{1/}	834,587	740,384	+94,203
Beet processors' refined	915,589	841,663	+73,926
Importers' direct consumption	15,152	14,379	+773
Mainland sugarcane processors'	166,411	129,692	+36,719
Total	1,931,739	1,726,118	+205,621
1/ Included mainland cane sugar not charged to quota: 1971 - Raws, 5,208; Refined, 6,156; Total, 11,364; 1970 - Raws, 7,573; Refined, 6,073; Total, 13,646			

Table 4 Distribution of sugar by primary distributors in the continental United States, August and January-August 1971 and 1970

Se- 19	Item	1971 1/	1970		
	August	Jan.-Aug.	August	Jan.-Aug.	
		Short tons, raw value			
	Refiners'	735,684	5,272,005	668,228	5,082,878
	Beet processors' refined	375,930	2,075,044	401,799	2,333,912
	Importers' direct consumption	12,7632/	83,512	14,727	100,081
	Mainland sugarcane processors'	4,000	45,212	4,428	37,113
	Total	1,128,377	7,475,773	1,089,182	7,553,984
	For: Export	n.a.	59,060	5,443	40,542
	Livestock feed	n.a.	22,816	4,031	39,325
	Alcohol 3/	n.a.	4,263	1,213	14,808
	Continental consumption	1,128,377	7,389,634	1,078,495	7,459,309
	1/ Preliminary 2/ Estimated 3/ Includes deliveries for U.S. military forces at home and abroad.				

Table 5 Stocks of sugar held by primary distributors in the continental United States, August 28, 1971 and August 31, 1970

Item	1971 ^{1/}	1970	Change 1970 to 1971
Short tons, raw value			
Refiners' raw	503,743	511,417	-7,674
Refiners' refined	310,980	219,694	+91,286
Sub-total	814,723	731,111	+83,612
Beet processors' refined	646,603	557,000	+89,603
Importers' direct consumption	9,819	14,115	-4,296
Mainland sugarcane processors'	100,000 ^{2/}	81,393	+18,607
Total	1,571,145	1,383,619	+187,526

1/ Preliminary

2/ Estimated

Table 6- Mainland sugar: Production and quota charges January-July 1971 and 1970

Item	1971	1970	Change 1970 to 1971
Short tons, raw value			
<u>Production</u>			
Mainland cane	389,613	338,041	+51,572
Domestic beet	<u>1,259,786</u>	<u>1,360,541</u>	-100,755
Total	1,649,399	1,698,582	-49,183
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	236,985	291,886	-54,901
For direct-consumption	3,049	7,341	-4,292
Louisiana processor-refiners	75,727	82,285	-6,558
Florida sugarcane processors	<u>424,530</u>	<u>448,793</u>	-24,263
Sub-total	<u>740,291</u>	<u>830,305</u>	-90,014
Beet processors	1,699,114	1,932,113	-232,999
Total	<u>2,439,405</u>	<u>2,762,418</u>	-323,013

Table 7- Receipts of quota-exempt and over-quota sugar included in Table 8

Purpose	Refiners		Importers		Total	
	1971	1970	1971	1970	1971	1970
Short tons, raw value						
<u>For export</u>						
Argentina		1,759				1,759
Brazil	5,251	12,887	120		5,251	13,007
Costa Rica	6,081				6,081	
Dominican Republic	46,700	7,740			46,700	7,740
El Salvador	122				122	
Guatemala		5,890				5,890
Hawaii		1,008				1,008
Honduras		3,160				3,160
Nicaragua	809				809	
Puerto Rico	<u>282</u>	<u>308</u>			<u>282</u>	<u>308</u>
Total	59,245	32,752	120		59,245	32,872
<u>For livestock feed</u>						
Brazil	3,506	12,797			3,506	12,797
Dominican Republic	4,982				4,982	
South Africa		16,539				16,539
United Kingdom	<u>8,774</u>				<u>8,774</u>	
Total	17,262	29,336			17,262	29,336
<u>For alcohol</u>						
Brazil	11,641				11,641	
Dominican Republic	<u>2,145</u>	<u>6,660</u>			<u>2,145</u>	<u>6,660</u>
Total	13,786	6,660			13,786	6,660
<u>Held pending availability of quota</u>						
Bahamas						
Total	<u>61</u>				<u>61</u>	
<u>In Customs custody</u>						
Colombia			5			5
Total			<u>5</u>			<u>5</u>
GRAND TOTAL	90,354	68,748	5	120	90,359	68,868

Table 8.- Sugar receipts of refiners and importers by source of supply^{1/} January-July 1971 and 1970

Source of supply	Raw sugar		Direct consumption		Total	
	1971	1970	1971	1970	1971	1970
Short tons, raw value						
<u>OFFSHORE</u>						
<u>Foreign</u>						
Argentina	43,314	50,817			43,314	50,817
Australia	31,259				31,259	
Bahamas	10,063	9,304			10,063	9,304
Belgium			10		10	
Brazil	455,641	345,470		120	455,641	345,590
British Honduras*	9,748	6,803			9,748	6,803
British West Indies	101,360	79,839	1	1	101,361	79,840
China, Republic of	44,602	67,905			44,602	67,905
Colombia	26,056	44,881	5	8	26,061	44,889
Costa Rica	64,333	41,995			64,333	41,995
Denmark			10	10	10	10
Dominican Republic	521,265	527,329			521,265	527,329
Ecuador	33,715	32,767			33,715	32,767
El Salvador	30,416	37,008			30,416	37,008
Fiji Islands	19,839	12,178			19,839	12,178
French West Indies	43,756	65,386			43,756	65,386
Germany, West				10		10
Guatemala	53,286	58,840			53,286	58,840
Haiti	20,861	15,996			20,861	15,996
Honduras*	6,385	9,855			6,385	9,855
India	47,489	40,970	3	5	47,492	40,975
Ireland			5,363	5,351	5,363	5,351
Mexico	425,401	500,919	5		425,406	500,919
Netherlands			10	10	10	10
Nicaragua	62,775	57,428			62,775	57,428
Panama	28,528	25,822		1,385	28,528	27,207
Paraguay			10	10	10	10
Peru	196,981	148,456			196,981	148,456
Philippines	800,301	702,596	7,289	4,196	807,590	706,792
South Africa	32,791	70,701			32,791	70,701
Sweden			5	6	5	6
United Kingdom			8,774		8,774	
Venezuela	21,588	27,099			21,588	27,099
Total	3,131,753	2,980,364	21,485	11,112	3,153,238	2,991,476
<u>Domestic</u>						
Hawaii	607,001	484,074	3,325 ^{2/}	5,054 ^{2/}	610,326	489,128
Puerto Rico	60,493	169,053	60,513	78,717	121,006	247,770
Virgin Islands						
Total	667,494	653,127	63,838	83,771	731,332	736,898
Total offshore	3,799,247	3,633,491	85,323	94,883	3,884,570	3,728,374
Mainland cane area	559,255	588,899	0 ^{3/}	0 ^{3/}	559,255	588,899
Acquired for reprocessing and samples	2,197	1,224	0	0	2,197	1,224
Grand total	4,360,699	4,223,614	85,323	94,883	4,446,022	4,318,497

^{1/} Includes sugar as detailed in Table 7.^{2/} Refined sugar received by refiners.^{3/} Refined sugar produced direct from cane by processor-refiner

* January-March through January-June 1970 totals for Honduras included 6,803 tons of sugar received from British Honduras

Table 9- Status of 1971 quotas and charges as of August 31, 1971

Source of supply	Quotas	Charges to quotas 1/			Balances 2/
	and	Set-aside	By SU-3	Total 2/3/	
	prorations				
Short tons, raw value					
Domestic beet sugar	3,406,333			2,075,000	1,331,333
Mainland cane sugar	1,238,667			810,000	428,667
Hawaii	1,110,000			695,870	414,130
Puerto Rico	180,000			134,950	45,050
Virgin Islands	0			0	0
Total	5,935,000			3,715,820	2,219,180
Republic of the Philippines	1,588,733			1,088,222	500,511
Argentina	71,816			47,000	24,816
Australia	203,785			144,615	59,170
Bahamas	10,000			10,000	
Bolivia	6,951			6,951	
Brazil	583,808			566,257	17,551
British Honduras	14,755			12,675	2,080
British West Indies	202,542			120,924	81,618
China, Republic of	84,910			48,662	36,248
Colombia	61,780			51,357	10,423
Costa Rica	68,728			68,728	
Dominican Republic	633,850			557,669	76,181
Ecuador	84,946			65,545	19,401
El Salvador	42,470			41,187	1,283
Fiji Islands	44,719			44,719	
French West Indies	63,714			57,809	5,905
Guatemala	57,917			57,917	
Haiti	27,500			20,862	6,638
Honduras	6,951			6,771	180
India	81,514			64,528	16,986
Ireland	5,351			5,351	
Malagasy Republic	9,623				9,623
Mauritius	18,681			18,681	
Mexico	596,936			516,314	80,622
Nicaragua	68,728			66,603	2,125
Panama	43,245			36,191	7,054
Peru	465,658			274,446	191,212
South Africa	60,003			60,003	
Swaziland	7,359			7,359	
Thailand	18,681			18,681	
Venezuela	29,346			29,346	
Total	5,265,000			4,115,373	1,149,627
GRAND TOTAL	11,200,000			7,831,193	3,368,807

1/ Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered or authorized for entry.

2/ Direct-consumption charges and balances: Hawaii - 3,325 and 34,979; Panama 99 and 3,718; Philippines, 8,631 and 51,289; Puerto Rico 74,738 and 93,262; Ireland 5,351 and 0.

3/ Includes raw sugar for direct consumption: Hawaii 0; Puerto Rico 0.

Table 10-Quota-exempt and over quota sugar authorized for entry as of August 31, 1971^{1/}

Country	Reexport	Feed	Alcohol	For refining under bond	Total
Short tons, raw value					
Australia		2,940			2,940
Bahamas				61	61
Brazil	6,451	7,465	11,641		25,557
Canada	5				5
Costa Rica	6,081				6,081
Dominican Republic	57,429	4,982	2,145		64,556
El Salvador	122				122
Fiji Islands	1,176				1,176
Guatemala				18,630	18,630
Nicaragua	809				809
South Africa		183		1,500	1,683
Swaziland		45		368	413
United Kingdom		10,529			10,529
Venezuela				301	301
Total	72,073	26,144	13,786	20,860	132,863

1/ In addition: (a) Under provisions of Sec. 212, 279 tons were entered as liquid sugar in small containers; 97 tons as the first ten tons; (b) Raw sugar was brought in for refining and return to: Hawaii 0 tons; Puerto Rico 282 tons; (c) Tons of sugar in Customs Custody for subsequent entry: Hong Kong 40 tons; Colombia 5 tons.

Table 11. - Primary distribution of sugar, continental United States, by States, July 1971

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{2}$					
<u>New England</u>					
Connecticut	103,964		3,987		107,951
Maine	51,963		1,083		53,046
Massachusetts	394,405		7,200		401,605
New Hampshire	49,660		467		50,127
Rhode Island	30,323		1,747		32,070
Vermont	15,264				15,264
Sub-total	645,579		14,484		660,063
<u>Mid-Atlantic</u>					
New Jersey	786,441		61,438		847,879
New York	1,185,550	49,081	53,741		1,288,372
Pennsylvania	1,118,078	13,321	36,670		1,168,069
Sub-total	3,090,069	62,402	151,849		3,304,320
<u>North Central</u>					
Illinois	768,846	1,122,547	4,050		1,895,443
Indiana	340,890	115,260	400		456,550
Iowa	77,859	169,177			247,036
Kansas	58,523	116,105			174,628
Michigan	373,675	506,949			880,624
Minnesota	56,538	244,904			301,442
Missouri	367,435	167,201		2,160	536,796
Nebraska	17,987	101,482			119,469
North Dakota	2,125	35,590			37,715
Ohio	875,543	287,118	805	1,008	1,164,474
South Dakota	1,680	32,583	-2		34,261
Wisconsin	183,834	287,574			471,408
Sub-total	3,124,935	3,186,490	5,253	3,168	6,319,846
<u>Southern</u>					
Alabama	261,781				261,781
Arkansas	138,283	13,000			151,283
Delaware	47,261		800		48,061
District of Columbia	44,342				44,342
Florida	437,571			79,607	517,178
Georgia	601,954			3,192	605,146
Kentucky	244,987				244,987
Louisiana	403,986			67	404,053
Maryland	790,703		8,710		799,413
Mississippi	-179,204			30	-179,174
North Carolina	391,752		400	2,016	394,168
Oklahoma	139,946	31,950			171,896
South Carolina	202,558			984	203,542
Tennessee	409,326	15,203		2,028	426,557
Texas	792,139	181,581		4,021	977,741
Virginia	272,660		18,268		290,928
West Virginia	83,891	400			84,291
Sub-total	5,083,936	242,134	28,178	91,945	5,446,193
<u>Western</u>					
Alaska	2,428	5,825			8,253
Arizona	29,665	56,774			86,439
California	749,664	1,532,925			2,282,589
Colorado	15,292	163,492			178,784
Idaho	4,608	41,120			45,728
Montana	7,392	25,796			33,188
Nevada	6,413	11,666			18,079
New Mexico	7,160	13,213			20,373
Oregon	68,494	211,990			280,484
Utah	12,435	93,388			105,823
Washington	75,695	254,360	11,200		341,255
Wyoming	152	11,640			11,792
Sub-total	979,398	2,422,189	11,200		3,412,787
<u>Grand total</u>	12,923,917	5,913,215	210,964	95,113	19,143,209

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12. - Primary distribution of sugar, continental United States, by States, January-July 1971

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	750,945		15,271		766,216
Maine	305,894		4,967		310,861
Massachusetts	3,097,861	5,600	37,920	2,316	3,143,697
New Hampshire	257,814		6,038		263,852
Rhode Island	244,360		8,885		253,245
Vermont	128,143				128,143
Sub-total	4,785,017	5,600	73,081	2,316	4,866,014
Mid-Atlantic					
New Jersey	5,357,528	2,024	328,720	9,236	5,697,508
New York	9,095,371	216,837	268,412	6,001	9,586,621
Pennsylvania	7,731,311	103,010	217,879	2,052	8,054,252
Sub-total	22,184,210	321,871	815,011	17,289	23,338,381
North Central					
Illinois	5,489,989	7,422,896	14,700	1,200	12,928,785
Indiana	2,364,282	711,922	2,400		3,078,604
Iowa	463,868	941,004			1,404,872
Kansas	298,194	727,745		400	1,026,339
Michigan	2,211,498	2,466,781			4,678,279
Minnesota	342,662	1,368,535			1,711,197
Missouri	2,183,511	1,024,030		3,312	3,210,853
Nebraska	116,330	832,071			948,401
North Dakota	11,381	227,891			239,272
Ohio	5,260,520	1,610,544	1,605	1,008	6,873,677
South Dakota	12,452	180,637			193,089
Wisconsin	1,050,468	1,452,346			2,502,814
Sub-total	19,805,155	18,966,402	18,705	5,920	38,796,182
Southern					
Alabama	1,537,421			7,975	1,545,396
Arkansas	762,686	52,000			814,686
Delaware	962,705		800		963,505
District of Columbia	274,870				274,870
Florida	2,797,120			633,700	3,430,820
Georgia	3,994,188		369	21,443	4,016,000
Kentucky	1,354,252				1,354,252
Louisiana	2,058,036		753	10,018	2,068,807
Maryland	3,412,799	10	74,578	14,112	3,501,499
Mississippi	537,214			1,624	538,838
North Carolina	2,410,203		3,277	7,056	2,420,536
Oklahoma	778,425	189,652			968,077
South Carolina	1,262,347	1		4,454	1,266,802
Tennessee	2,530,496	15,216	1,304	5,059	2,552,075
Texas	4,904,333	1,152,347		34,643	6,091,323
Virginia	1,792,228		73,994	6,000	1,872,222
West Virginia	480,262	16,399	1,730		498,391
Sub-total	31,849,585	1,425,625	156,805	746,084	34,178,099
Western					
Alaska	12,630	28,595			41,225
Arizona	200,169	305,926			506,095
California	4,119,081	7,022,529	28,900		11,170,510
Colorado	122,520	895,223			1,017,743
Idaho	21,029	165,114			186,143
Montana	24,891	164,836			189,727
Nevada	31,515	39,954			71,469
New Mexico	42,157	118,836			160,993
Oregon	369,462	838,450	6,000		1,213,912
Utah	60,326	386,441			446,767
Washington	401,939	1,019,136	38,800		1,459,875
Wyoming	17,157	54,493			71,650
Sub-total	5,422,876	11,039,533	73,700		16,536,109
Grand total	84,046,843	31,759,031	1,137,302	771,609	117,714,785

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13. - Primary distribution of sugar, continental United States, by states, January-July 1971 and 1970

State and Region	Cane sugar refiners		Beet processors		Total all Primary Distributors ^{1/}	
	1971	1970	1971	1970	1971	1970
Thousands of hundredweights ^{2/}						
<u>New England</u>						
Connecticut	751	743	23		766	798
Maine	306	284	22		311	311
Massachusetts	3,098	2,979	6	146	3,144	3,161
New Hampshire	258	180		2	264	186
Rhode Island	244	214		30	253	256
Vermont	128	120		11	128	131
Sub-total	4,785	4,520	6	234	4,866	4,843
<u>Mid-Atlantic</u>						
New Jersey	5,358	5,449	2	11	5,698	5,877
New York	9,095	8,875	217	317	9,587	9,636
Pennsylvania	7,731	7,418	103	188	8,054	7,917
Sub-total	22,184	21,742	322	516	23,339	23,430
<u>North Central</u>						
Illinois	5,490	4,620	7,423	9,573	12,929	14,249
Indiana	2,364	2,633	712	844	3,079	3,479
Iowa	464	345	941	1,036	1,405	1,381
Kansas	298	308	728	658	1,026	968
Michigan	2,211	2,171	2,467	2,571	4,678	4,742
Minnesota	343	243	1,368	1,469	1,711	1,713
Missouri	2,184	1,977	1,024	1,134	3,211	3,117
Nebraska	116	110	832	938	948	1,048
North Dakota	11	6	228	209	239	215
Ohio	5,261	4,600	1,610	1,624	6,874	6,235
South Dakota	12	19	181	177	193	196
Wisconsin	1,051	957	1,452	1,458	2,503	2,415
Sub-total	19,805	17,989	18,966	21,691	38,796	39,758
<u>Southern</u>						
Alabama	1,538	1,540			1,545	1,549
Arkansas	763	710	52	85	815	795
Delaware	963	1,127			964	1,128
District of Columbia	275	254			275	255
Florida	2,797	2,723			3,431	3,183
Georgia	3,994	4,031			4,016	4,040
Kentucky	1,354	1,407		2	1,354	1,409
Louisiana	2,058	2,312			2,069	2,336
Maryland	3,413	3,089	*		3,502	3,269
Mississippi	537	887			539	888
North Carolina	2,410	2,387			2,420	2,396
Oklahoma	778	724	190	229	968	953
South Carolina	1,263	1,234	*		1,267	1,238
Tennessee	2,531	2,386	15		2,552	2,387
Texas	4,904	5,060	1,152	1,049	6,091	6,149
Virginia	1,792	1,752			1,872	1,796
West Virginia	480	487	16	10	498	505
Sub-total	31,850	32,110	1,425	1,375	34,178	34,276
<u>Western</u>						
Alaska	13	14	28	26	41	40
Arizona	200	200	306	316	506	516
California	4,119	3,886	7,023	8,044	11,170	11,937
Colorado	123	155	895	843	1,018	998
Idaho	21	21	165	173	186	194
Montana	25	25	165	168	190	193
Nevada	32	49	40	25	72	75
New Mexico	42	42	119	116	161	158
Oregon	369	325	839	924	1,214	1,262
Utah	60	63	387	430	447	493
Washington	402	389	1,019	1,194	1,460	1,634
Wyoming	17	14	54	39	71	53
Sub-total	5,423	5,183	11,040	12,298	16,536	17,553
<u>Grand total</u>	<u>84,047</u>	<u>81,544</u>	<u>31,759</u>	<u>36,114</u>	<u>117,715</u>	<u>119,860</u>

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 14-Sugar deliveries, by type of product or business of buyer and by type of sugar, second quarter 1971

Product or business of buyer	Beet	Cane	Imported	Total	Liquid sugar	
	(total)	(total)	D.C. (total)	all sugar	included in totals	
					Beet	Cane
Hundredweights 1/						
<u>Industrial</u>						
Bakery, cereal and allied products	2,382,101	4,323,826	38,027	6,743,954	99,492	616,236
Confectionery and related products	1,602,425	3,676,153	54,481	5,333,059	46,765	842,908
Ice cream and dairy products	1,128,855	2,122,259	16,853	3,267,967	575,792	1,420,990
Beverages	3,179,380	9,780,323	20,155	12,979,858	1,558,827	6,242,855
Canned, bottled, frozen foods, jams, jellies and preserves	1,677,420	2,749,694	25,594	4,452,708	361,418	1,234,174
Multiple and all other food uses	861,307	1,432,746	17,593	2,311,646	57,307	297,443
Non-food products	<u>56,755</u>	<u>395,743</u>	<u>10,196</u>	<u>462,694</u>	<u>12,807</u>	<u>132,923</u>
Sub-total	10,888,243	24,480,744	182,899	35,551,886	2,712,408	10,787,529
<u>Non-industrial</u>						
Hotels, restaurants, institutions	24,014	374,114	5,803	403,931	4,292	30,373
Wholesale grocers, jobbers, sugar dealers	2,776,086	7,171,131	171,395	10,118,612	68,228	87,449
Retail grocers, chain stores, super markets	992,365	4,915,207	268,865	6,176,437	32,174	67,170
All other deliveries, including deliveries to Government agencies	<u>110,784</u>	<u>277,866</u>	<u>91</u>	<u>388,741</u>	<u>3,585</u>	<u>19,661</u>
Sub-total	3,903,249	12,738,318	446,154	17,087,721	108,279	204,653
TOTAL DELIVERIES	14,791,492	37,219,062	629,053	52,639,607	2,820,687	10,992,182
Deliveries in consumer-size packages (less than 50 lbs.)	2,102,664	9,653,986	257,818	12,014,468		
Deliveries in bulk (unpackaged)	6,381,284	9,640,544	144,527	16,166,355		

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 15- Sugar deliveries, by type of product or business of buyer, second quarter 1971 and percentage change from second quarter 1970

	Product or business of buyer	United States	New England	Middle Atlantic	North Central	South	West
Hundredweights 1/							
<u>Industrial</u>							
Ne	Bakery, cereal and						
Co	allied products	6,743,954	213,006	1,387,442	2,805,003	1,522,981	815,522
Ma	Confectionery and						
Ma	related products	5,333,059	305,796	2,108,617	1,931,680	434,813	552,153
Ne	Ice cream and dairy						
Rh	products	3,267,967	177,311	549,923	1,129,936	886,740	524,057
Ve	Beverages	12,979,858	485,064	2,271,948	3,727,343	4,689,536	1,805,967
	Canned, bottled,						
	frozen foods; jams,						
	jellies, preserves, etc.	4,452,708	130,554	950,368	1,202,540	1,153,209	1,016,037
Mi	Multiple and all other						
Ne	food uses	2,311,646	101,156	181,004	1,241,270	311,565	476,651
Ne	Non-food products	462,694	6,988	89,884	190,587	154,136	21,099
Pe							
	Sub-total	35,551,886	1,419,875	7,539,186	12,228,359	9,152,980	5,211,486
<u>Non-industrial</u>							
No	Hotels, restaurants,						
II	institutions	403,931	17,761	57,312	61,175	138,949	128,734
In	Wholesale grocers, jobbers,						
Io	sugar dealers	10,118,612	429,358	1,471,437	3,673,213	3,337,670	1,206,934
Ka	Retail grocers, chain						
Mi	stores, super markets	6,176,437	303,525	1,286,449	1,662,250	2,386,388	537,825
Mi	All other deliveries,						
Ne	including deliveries						
No	to Government agencies	388,741	6,121	69,676	42,081	155,344	115,519
Oh							
So	Sub-total	17,087,721	756,765	2,884,874	5,438,719	6,018,351	1,989,012
Wi							
	TOTAL DELIVERIES	52,639,607	2,176,640	10,424,060	17,667,078	15,171,331	7,200,498
<u>Percentage change from second quarter 1970</u>							
<u>Industrial</u>							
So	Bakery, cereal and						
Al	allied products	-1.8	+9.5	+1.0	-3.8	+0.2	-5.6
Ar	Confectionery and						
De	related products	-0.5	-2.4	+0.2	+3.7	-10.8	-6.5
Di	Ice cream and dairy						
Fl	products	+11.6	+13.2	-1.8	+19.0	+14.9	+6.8
Ge	Beverages	+2.6	+6.1	-2.6	+9.3	+2.1	-2.8
Ke	Canned, bottled, frozen foods;						
Lo	jams, jellies,						
Ma	preserves, etc.	+3.3	+10.2	+20.7	+2.2	+19.1	-19.2
Mi	Multiple and all other						
No	food uses	-1.6	-13.0	-8.8	+0.8	+5.8	-6.2
OK	Non-food products	+29.0	-10.6	+6.0	+29.8	+48.7	+35.0
So							
Te	Sub-total	+2.1	+4.1	+1.3	+4.6	+4.7	-6.6
Te							
Vi	<u>Non-industrial</u>						
We							
We	Hotels, restaurants,						
Al	institutions	-19.8	39.1	-48.5	+3.4	-9.2	-14.6
Ar	Wholesale grocers,						
Ca	jobbers, sugar						
Co	dealers	-7.4	-7.8	-2.9	-4.3	-11.4	-9.8
Id	Retail grocers, chain						
Mo	stores, super						
Ne	markets	-5.7	+6.8	+1.3	-7.6	-8.1	-10.5
Ne	All other deliveries, including						
Or	deliveries to Government agencies	-32.0	-13.3	+33.0	-61.1	-34.2	-31.3
Ut							
Wa	Sub-total	-7.9	-3.7	-2.2	-6.3	-10.9	-11.9
Wy	TOTAL	-1.4	+1.2	+0.3	+1.0	-2.1	-8.2

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 16- Deliveries of cane and beet sugar by primary distributors in consumer-size packages (less than 50 pounds) second quarter 1971

Area	Cane sugar	Beet sugar	Total
Hundredweights 1/			
United States	9,911,803	2,102,664	12,014,467
New England	539,040	0	539,040
Middle Atlantic	1,897,265	7,767	1,905,032
North Central and West, Combined 2/	2,855,376	2,045,901	4,901,277
South	4,620,122	48,996	4,669,118

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

2/ Combined to avoid disclosure of individual company data. Total distribution in consumer-size packages in these areas: North Central, 3,401,036; West, 1,500,241

Table 17.- Deliveries of packaged, bulk and liquid sugar (beet and cane) by primary distributors during first half 1971 and 1970 with comparisons

First half year	Region					U.S. total	Type of sugar	
	New England	Middle Atlantic	South	North Central	West		Beet	Cane
1,000 hundredweights								
(1) Total direct deliveries								
1971	4,206	20,034	28,705	32,473	13,120	98,538	25,846	72,692
1970	4,201	20,199	28,562	33,661	14,184	100,807	29,670	71,137
Change	+5	-165	+143	-1,188	-1,064	-2,269	-3,824	+1,555
(2) Consumer-size packages (granulated, less than 50 lbs.)								
1971	1,100	3,883	9,090	6,602	3,132	23,807	4,057	19,750
1970	1,127	3,635	9,050	6,544	3,251	23,607	4,325	19,282
Change	-27	+248	+40	+58	-119	+200	-268	+468
(3) Other deliveries, industrial and institutional								
1971	3,106	16,151	19,615	25,871	9,988	74,731	21,789	52,942
1970	3,074	16,564	19,512	27,117	10,933	77,200	25,345	51,855
Change	+32	-413	+103	-1,246	-945	-2,469	-3,556	+1,087
(3a) Bulk granulated								
1971	530	6,517	6,598	11,847	3,816	29,308	11,002	18,306
1970	454	5,333	6,063	11,854	4,211	27,915	12,882	15,033
Change	+76	+1,184	+535	-7	-395	+1,393	-1,880	+3,273
(3b) Liquid sugar								
1971	1,669	6,095	6,605	6,762	3,782	24,913	4,808	20,105
1970	1,596	6,553	7,079	6,688	3,857	25,773	4,424	21,349
Change	+73	-458	-474	+74	-75	-860	+384	-1,244
(3c) Industrial and institutional packages (granulated - 50 lbs. and over)								
1971	907	3,539	6,412	7,262	2,390	20,510	5,979	14,531
1970	1,024	4,678	6,370	8,575	2,865	23,512	8,039	15,473
Change	-117	-1,139	+42	-1,313	-475	-3,002	-2,060	-942

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table -18 Dextrose sales, by type of product or business of buyer, second quarter 1971 and percentage change from second quarter 1970

Product or business of buyer	: United States	: New England	: Middle Atlantic	: North Central	: South	: West
<hr/>						
Hundredweights 1/						
<hr/>						
<u>Industrial</u>						
Bakery, cereal and allied products	1,060,559	53,623	193,752	376,118	261,876	175,190
Confectionery and related products	226,842	450	120,612	90,279	7,605	7,896
Ice cream and dairy products	34,986	1,304	9,995	13,907	8,826	954
Beverages	400,874	12,018	147,561	77,700	75,749	87,846
Canned, bottled, frozen foods, jams, jellies preserves, etc.	153,486	6,915	41,088	55,203	32,307	17,973
Multiple and all other food uses	280,437	436	76,223	76,302	21,943	105,533
Non-food products	<u>422,273</u>	<u>104,796</u>	<u>112,613</u>	<u>110,400</u>	<u>79,167</u>	<u>15,297</u>
Sub-total	2,579,457	179,542	701,844	799,909	487,473	410,689
<u>Non-industrial</u> ^{2/}	87,194	4	1,742	23,965	2,059	59,424
TOTAL SALES	2,666,651	179,546	703,586	823,874	489,532	470,113

<hr/>						
Percentage change from second quarter 1970						
<hr/>						
<u>Industrial</u>						
Bakery, cereal and allied products	-1.5	+84.1	-5.6	-1.3	-13.5	+10.6
Confectionery and related products	+24.6	<u>3/</u>	+31.8	+168.5	+84.0	-15.0
Ice cream and dairy products	-1.9	-13.1	-37.2	+10.4	+108.9	-31.6
Beverages	+43.0	+54.0	+22.8	-0.9	+41.2	+332.1
Canned, bottled, frozen foods; jams, jellies preserves; etc.	+6.7	+38.3	+3.8	+17.4	+5.0	-16.1
Multiple and all other food uses	+12.6	-50.3	+53.9	+88.5	-72.9	+36.5
Non-food products	<u>-13.8</u>	<u>-32.9</u>	<u>-3.3</u>	<u>+12.0</u>	<u>-29.0</u>	<u>+107.0</u>
Sub-total	+5.0	-10.5	+9.9	+15.6	-22.8	+38.9
<u>Non-industrial</u>	+6.0	-99.7	-41.7	-17.5	-84.5	+67.8
<u>Total</u>	+5.0	-11.2	+9.7	+14.3	-24.0	+42.0

1/ Reported as produced and sold (typically dextrose hydrate) and excludes small amounts to competitors as well as small quantities used in miscellaneous mixes.

2/ Principally deliveries to wholesalers and retailers but also include miscellaneous non-industrial deliveries as follows: New England, 1; Middle Atlantic, 905; North Central, 1,019; South - 268; West-1,086; Total, 3,279

3/ No sales reported in comparable period of prior year.

Table 19 Sugar prices

Year and month	: Raw cane sugar-spot price :		Quota	: Refined beet sugar - quoted			
	: Domestic :		premium	: wholesale (gross) 4/ :			
	: sugar at NY :	World ^{2/} :	and	: Eastern :	Chicago-	: Pacific	
	: duty paid 1/ :	sugar :	discount 3/ :	: West :	Coast		
Cents per pound							
1966-70 monthly average	7.52	2.59	+3.93	10.08	10.08	10.19	
1969 " "	7.75	3.37	+3.38	10.23	10.23	10.14	
1970 monthly average	8.07	3.75	+3.19	11.08	11.08	10.79	
<u>1970</u>							
September	8.16	3.93	+3.08	11.35	11.35	11.20	
October	8.14	3.99	+3.00	11.45	11.45	11.20	
November	7.96	4.18	+2.63	11.45	11.45	11.20	
December	8.02	4.16	+2.71	11.45	11.45	11.20	
<u>1971</u>							
January	8.35	4.73	+2.42	11.52	11.52	11.20	
February	8.44	4.83	+2.41	11.60	11.60	11.20	
March	8.37	4.71	+2.46	11.60	11.60	11.40	
April	8.29	4.61	+2.52	11.60	11.40		
May	8.46	4.35	+2.95	11.60	11.60	11.40	
June	8.54	4.14	+3.24	11.60	11.60	11.40	
July	8.58	4.20	+3.26	11.60	11.60	11.40	
August	8.66	4.37	+3.17	11.60	11.60	11.40	
Last 12-month average	8.33	4.35	+2.82	11.54	11.54	11.30	
Year and month	: Refined cane sugar - quoted wholesale (gross) 4/ :						: Retail
	: North : South :						: U.S.
	: east :	east :	Gulf	: Chicago	: Pacific	: average	
	: east :	east :		: west :	Coast		
Cents per pound							
1966-70 Monthly average	11.05	10.61	10.42	10.14	10.19	12.36	
1969 " "	11.44	10.85	10.50	10.23	10.14	12.40	
1970 Monthly average	11.97	11.41	11.04	11.08	10.79	12.97	
<u>1970</u>							
September	12.20	11.65	11.15	11.35	11.20	13.16	
October	12.20	11.65	11.15	11.45	11.20	13.22	
November	12.20	11.65	11.15	11.45	11.20	13.34	
December	12.20	11.65	11.15 ⁵	11.45	11.20	13.40	
<u>1971</u>							
January	12.20	11.76	11.30	11.52	11.20	13.40	
February	12.20	11.80	11.30	11.60	11.20	13.44	
March	12.40	12.00	11.50	11.60	11.40	13.46	
April	12.40	12.00	11.50	11.60	11.40	13.54	
May	12.40	12.00	11.50	11.60	11.40	13.54	
June	12.55	12.07	11.50	11.60	11.40	13.60	
July	12.60	12.20	11.70	11.60	11.40	13.64	
August	12.60	12.20	11.70	11.60	11.40	13.70	
Last 12-month average	12.35	11.89	11.38	11.54	11.30	13.45	

1/ Spot prices are for bulk sugar under Contract No. 10 which, beginning November 21, 1966, replaces Contract No. 7. The terms of these contracts are duty paid or duty free, full duty rate .625 cents per pound.

2/ Spot prices are for bulk sugar under Contract No. 11 which, beginning Jan. 1, 1971, replaces Contract No. 8. The terms of these contracts are f.o.b. and stowed at Greater Caribbean ports, including Brazil.

3/ The No. 10 "domestic bulk" Contract has been adjusted by deducting duty (.625¢), computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges before calculating the differential from the "World Contract" spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports No. 230, July 1971, pages 6 to 23.

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Table 20- Refined sugar production and month end stocks

Year and month	Production		Month-end stocks ^{1/}	
	Cane sugar refiners	Beet processors	Cane sugar refiners	Beet processors
1,000 short tons, raw value				
1965-69 monthly average	606	248	274	1,186
1969 monthly	613	270	278	1,217
1970 monthly average	637	293	254	1,144
<u>1970</u>				
September	691	140	215	324
October	673	614	217	696
November	616	683	245	1,157
December	642	596	253	1,348
<u>1971</u>				
January	600	466	273	1,679
February	542	154	265	1,681
March	721	119	275	1,501
April	666	151	326	1,425
May	661	169	372	1,335
June	746	105	357	1,136
July	697	96	356	916
August ^{2/}	690	107	311	647
Last 12-month average	662	283	289	1,154

^{1/} Includes over-quota exempt.

^{2/} Preliminary